

Coordinated Care Organizations
RFA 3402

TABLES

Table B-1
PARTICIPATING PROVIDER TABLE
Required Data Elements

LINE	VARIABLE NAME	TYPE	SIZE	SPECIAL INSTRUCTIONS
1	CONTRACTOR NAME	A	50	The name of the Contractor that this Provider Capacity Report pertains to and is submitted by.
2	LAST NAME	A	50	Last name of the Provider. If the Provider has practices in multiple areas, complete a record line for each practice location.
3	FIRST NAME	A	25	First name of the Provider.
4	BUSINESS/PRACTICE ADDRESS	A/N	50	Address of the Provider's practice, including suite number. If the Provider does not have a practice address, list the business address. (i.e. lab/ diagnostic companies)
5	BUSINESS/PRACTICE CITY	A	20	City where the Provider's business is located.
6	BUSINESS/PRACTICE ZIP CODE	N	10	Formatted zip code - (9999) four digit code (i.e. 97214-1014)
7	BUSINESS COUNTY	A	15	The county in which the Provider's business is located.
8	PROVIDER TYPE	N	5	Provider Type Codes provided in Table B-2.
9	SPECIALTY	A/N	15	Provider Type Codes provided in Table B-2.
11	NPI	A/N	13	The Provider's National Provider Identification number (NPI).
12	PRIMARY CARE PROVIDER (PCP) IDENTIFIER	A	1	Y = This Provider is a PCPCH. N = This Provider is not a PCPCH.
13	# MEMBERS ASSIGNED	N	4	Number of current MCO or current OHA contractor's enrollees currently assigned to this Provider or clinic.
14	# OF ADDITIONAL MEMBERS THAT CAN BE ASSIGNED TO PCP	N	5	Estimated number of additional Members Provider will accept. If #12 = N, answer "0"
15	CREDENTIAL VERIFICATION	N	8	Date Applicant verified or certified Provider's credentials (mm/dd/yy) as required in OAR 410-161-0120(1)(a).

LINE	VARIABLE NAME	TYPE	SIZE	SPECIAL INSTRUCTIONS
16	SANCTION HISTORY	A/N	50	Brief description of any sanctions, fines or disciplinary actions that are currently active from the appropriate licensing board(s), OHA including OHA, AMH, and APD, OHA audit unit, Oregon Medicaid Fraud Unit, Oregon Secretary of State, Oregon Insurance Division, Oregon Department of Justice, U.S. Attorney or Department of Justice, CMS, or DHHS Office of Inspector General. If this is not applicable, answer "not applicable".
17	CONTRACT START DATE	N	25	mm/dd/yy
18	CONTRACT END DATE	N	25	mm/dd/yy. If contract is open-ended, answer 99/99/99 for end date.

Table B-2
Provider Type Codes

Provider Type Codes			
Provider Type		Provider Specialty	
01	Transportation Provider	001	Air Ambulance
01	Transportation Provider	025	Ambulance
01	Transportation Provider	500	Taxi
01	Transportation Provider	540	Common Carrier
02	Acupuncturist	003	Acupuncturist
03	Alcohol/Drug	005	A&D Acupuncture Clinic
03	Alcohol/Drug	011	Addiction Medicine - Family Practice
03	Alcohol/Drug	012	Addiction Medicine - Internal Medicine
03	Alcohol/Drug	013	Addiction Medicine - Neurology
03	Alcohol/Drug	014	Addiction Medicine - Psychiatry
03	Alcohol/Drug	015	Opioid Treatment Program
03	Alcohol/Drug	016	A&D Outpatient Treatment Program
03	Alcohol/Drug	017	A&D Residential Treatment
03	Alcohol/Drug	018	A&D Residential Treatment Program - Rehab
03	Alcohol/Drug	019	A&D Residential Treatment Program - Children
05	Ambulatory Surgical Provider	030	Ambulatory Surgical Center (ASC)
06	Behavioral Rehab Specialist	035	Behavioral Rehab Specialist
07	Billing Service	040	Billing Service
08	Freestanding Birthing Center	045	Free Standing Birthing Center
09	Billing Provider	051	Medical Clinic
09	Billing Provider	052	Nurse Practitioner Clinic
09	Billing Provider	053	Dental Clinic
09	Billing Provider	054	Therapy Clinic

Provider Type Codes			
Provider Type		Provider Specialty	
09	Billing Provider	055	Pediatric Clinic
09	Billing Provider	056	Tuberculosis Clinic
09	Billing Provider	057	Speech/Hearing Clinic
10	Transportation Broker	065	Transportation Broker
11	Capitated Provider	070	Capitated Provider (CDO)
11	Capitated Provider	071	Capitated Provider (DCO)
11	Capitated Provider	072	Capitated Provider (MHO)
11	Capitated Provider	073	Capitated Provider (PCO)
12	Copy Services	075	Copy Services
13	Cost Based Clinic	080	Cost Based Clinic
14	Rural Health Clinic	085	Rural Health - Clinic/Center
14	Rural Health Clinic	086	Rural Health - Community Hlth
14	Rural Health Clinic	087	Rural Health - Dental Clinic
14	Rural Health Clinic	088	Rural Health - Public Health, Federal
14	Rural Health Clinic	089	Rural Health - Public Health, State or Local
14	Rural Health Clinic	090	Rural Health - Primary Care
14	Rural Health Clinic	095	Rural Health
15	FQHC	020	FQHC - Rehabilitation, Substance Use Disorder
15	FQHC	081	FQHC -Community Health
15	FQHC	082	FQHC - Dental Clinic
15	FQHC	083	FQHC - Public Health, Fed
15	FQHC	084	FQHC - Public Health, State or Local
15	FQHC	091	(No Suggestions) - Primary Care
15	FQHC	096	FQHC - Clinic/Center
15	FQHC	097	Federal Qualified Health Cntr (FQHC)
15	FQHC	098	FQHC - Mental Health
15	FQHC	099	FQHC - Adolescent & Children Mental Health
15	FQHC	100	FQHC - Migrant Health
15	FQHC	101	FQHC School Based
16	Chiropractor	105	Chiropractor
17	Dentist	110	Dental Clinic
17	Dentist	111	Endodontist
17	Dentist	112	Gen. Dentistry Practitioner
17	Dentist	113	Orthodontist
17	Dentist	114	Oral Pathologist
17	Dentist	115	Oral Surgeon
17	Dentist	116	Prosthesis
17	Dentist	117	Periodontist
17	Dentist	118	Pediatric Dentist
18	Dental Hygienist	125	Expanded Practice Permit
19	Podiatrist	126	Collaborative Agreement Expanded Practice Permit
20	Denturist	130	Podiatrist

Provider Type Codes			
Provider Type		Provider Specialty	
21	Enteral / Parenteral	135	Denturist
22	Family Planning Clinic	140	Enteral / Parenteral
23	Hearing Aid Dealer	145	Family Planning Clinic
24	Home Health Agency	150	Hearing Aid Dealer
25	Managed Care	155	Home Health Agency
26	Hospital	160	Managed Care Org (MCO)
26	Hospital	165	Acute Care
26	Hospital	166	Critical Access
26	Hospital	167	Hospital Based Clinic
26	Hospital	168	Hospital Based Rural Health Clinic
27	Hospice	208	Hospital Psychiatric Unit
28	Indian Health Clinics	175	Hospice
28	Indian Health Clinics	185	Indian Health Services
28	Indian Health Clinics	186	Indian Health Urban Clinic
29	Independent Labs	187	Indian Health FQHC / MOA
29	Independent Labs	190	Independent Lab
31	Transportation Broker	191	Mobile Lab
32	End-Stage Renal Disease (RSD) Clinic	195	Secured Medical Transport (VAN)
33	MH Provider	200	Free-standing Renal Dialysis Clinic
33	MH Provider	92	Community Mental Health Clinic
33	MH Provider	93	Community MH Center, Adolescent / Children
33	MH Provider	205	Licensed Clinical Psychologist
33	MH Provider	206	Licensed Clinical Social Wkr
33	MH Provider	207	Community Mental Health Center, Adult
33	MH Provider	209	Outpatient Mental Hlth Clinic
33	MH Provider	209	Psychologist
33	MH Provider	211	MH Respite Care, Child
33	MH Provider	212	MH Secure Transport
33	MH Provider	225	Child & Adolescent Psychiatry
33	MH Provider	226	Geriatric Psychiatry
33	MH Provider	227	Psychiatrist
33	MH Provider	365	Psychiatric Mental Health Nurse Practitioner
33	MH Provider	445	Adult Residential Treatment Facility / Home
33	MH Provider	450	MH Adult Foster Home
33	MH Provider	470	Psychiatric Res Treatment Svcs, Child / Adolescent
34	Physician	471	MH Community Based Respite Care
34	Physician	115	Oral Surgeon
34	Physician	220	Allergist
34	Physician	221	Abdominal Surgery
34	Physician	222	Adolescent Medicine
34	Physician	223	Allergy & Immunology
34	Physician	224	Aviation Medicine
34	Physician	228	Anesthesiologist

Provider Type Codes			
Provider Type		Provider Specialty	
34	Physician	229	Otologist Laryngologist
34	Physician	230	Blood Banking
34	Physician	231	Billing Service
34	Physician	232	Cardiologist
34	Physician	233	Congregate Care Physician
34	Physician	234	Cardiovascular Diseases
34	Physician	235	Broncho-Esophagology
34	Physician	236	Child Neurology
34	Physician	237	Critical Care Medicine
34	Physician	238	Clinic
34	Physician	239	Clinical Pathology
34	Physician	240	Colon & Rectal Surgery
34	Physician	241	Cardiovascular Surgery
34	Physician	242	Dermatologist
34	Physician	243	Diabetes
34	Physician	244	Osteopathic Physician
34	Physician	245	Dermatopathology
34	Physician	246	Diagnosis Radiology
34	Physician	247	Emergency Med Practitioner
34	Physician	248	Forensic Pathology
34	Physician	249	Family Practitioner
34	Physician	250	Gastroenterologist
34	Physician	251	Geriatric Practitioner
34	Physician	252	General Practitioner
34	Physician	253	Gynecology
34	Physician	254	Hospital Administration
34	Physician	255	Hematology
34	Physician	256	Head & Neck Surgery
34	Physician	257	Hand Surgeon
34	Physician	258	Mobile Med Care (HS CALL)
34	Physician	259	Hypnosis
34	Physician	260	Infectious Diseases
34	Physician	261	Immunology
34	Physician	262	Internist
34	Physician	263	Industrial Medicine
34	Physician	264	Legal Medicine
34	Physician	265	Maxillofacial Surgery
34	Physician	266	Neuropathology
34	Physician	267	Neoplastic Diseases
34	Physician	268	Neurologist
34	Physician	269	Nephrologist
34	Physician	270	Nuclear Medicine
34	Physician	271	Nuclear Radiology

Provider Type Codes			
Provider Type		Provider Specialty	
34	Physician	272	Neurological Surgeon
34	Physician	273	Nutritionist
34	Physician	274	Ophthalmology
34	Physician	275	Obstetrics
34	Physician	276	Obstetrics & Gynecology
34	Physician	277	Occupational Medicine
34	Physician	278	Oncologist
34	Physician	279	Orthopedic Surgeon
34	Physician	280	Otologist, Laryngologist, Rhinologist
34	Physician	281	Otologist, Laryngologist
34	Physician	282	Pathologist
34	Physician	283	Pediatrics
34	Physician	284	Pediatric Allergy
34	Physician	285	Pediatric Cardiology
34	Physician	286	Public Health
34	Physician	287	Pediatric Endocrinology
34	Physician	288	Pediatric Radiology
34	Physician	289	Pediatric Surgery
34	Physician	290	Plastic Surgeon
34	Physician	291	Physical Medicine and Rehabilitation Practitioner
34	Physician	292	Pediatric Hematology-Oncology
34	Physician	293	Pediatric Nephrology
34	Physician	294	Pediatric Urology
34	Physician	295	Pulmonary Disease Specialist
34	Physician	296	Preventive Medicine
34	Physician	297	Psychosomatic Medicine
34	Physician	298	Pharmacology
34	Physician	299	Rheumatology
34	Physician	300	General Surgeon
34	Physician	301	Therapeutic Radiology
34	Physician	302	Traumatic Surgery
34	Physician	303	UOHSC Practitioner
34	Physician	304	Urologist
34	Physician	305	Rhinology
34	Physician	306	Thoracic Surgeon
34	Physician	307	Endocrinologist
34	Physician	308	Proctologist
34	Physician	309	Radioisotopic Pathology
36	DME/Medical Supply Dealer	310	Oregon State Hospital
36	DME/Medical Supply Dealer	315	DME/Medical Supply Dealer
36	DME/Medical Supply Dealer	316	Enteral / Parenteral Nutrition
36	DME/Medical Supply Dealer	317	Assistive Technology
36	DME/Medical Supply Dealer	318	Prosthesis

Provider Type Codes			
Provider Type		Provider Specialty	
36	DME/Medical Supply Dealer	327	Oxygen Supplies
37	Advance Practice Nurse	325	Nutritionist
38	Adv Comp Health care	330	Certified Registered Nurse Anesthetist (CRNA)
39	Submitter	335	Naturopath
39	Submitter	340	SPD Web Submitter
39	Submitter	341	Billing Service
39	Submitter	342	Clearinghouse
41	Midwife	343	Other Billing Entity
42	Advance Practice Nurse	355	Maternity
42	Advance Practice Nurse	360	Advance Practice Nurse
42	Advance Practice Nurse	361	Nurse Practitioner Clinic
42	Advance Practice Nurse	362	Pediatric Nurse Practitioner
42	Advance Practice Nurse	363	Obstetric Nurse Practitioner
42	Advance Practice Nurse	364	Family Nurse Practitioner
42	Advance Practice Nurse	366	Nurse Practitioner (other)
43	Optometrist	367	Certified Nurse Midwife
44	Optician	380	Optometrist
44	Optician	385	Optician
45	Therapist	386	Vision Contractor
45	Therapist	390	Occupational Therapist
45	Therapist	420	Physical Therapist
45	Therapist	485	Speech / Language Pathologist
45	Therapist	486	Audio / Speech
45	Therapist	487	Audiologist
45	Therapist	488	Speech / Hearing Therapist
45	Therapist	550	Respiratory
45	Therapist	795	SPD - Occupational Therapist
45	Therapist	805	SPD - Physical Therapist
45	Therapist	885	SPD - Speech . Hearing
45	Therapist	886	Audiologist
46	Physician Assistants	901	SPD - Respiratory
47	Clinic	395	Physician Assistants
48	Pharmacy	79	Public Clinic
48	Pharmacy	400	Pharmacy
48	Pharmacy	401	Critical Access
48	Pharmacy	402	Nursing Facility
48	Pharmacy	403	Senior Drug Pharmacy
48	Pharmacy	404	Indian Hlth Svc/Tribal/Urban Indian Hlth Pharmacy
48	Pharmacy	405	Mail Order Pharmacy
48	Pharmacy	406	Specialty Pharmacy
49	Prenatal Clinic	407	Home Infusion Therapy Pharmacy
52	X-Ray Clinic	415	Prenatal Clinic
53	Psychologist Provider	430	Mobile X-ray Clinic

Provider Type Codes			
Provider Type		Provider Specialty	
56	Nurse	435	Psychologist Admin Eval
56	Nurse	455	Registered Nurse (RN)
56	Nurse	456	Registered Nurse Clinical (RNC)
56	Nurse	457	Enteral / Parenteral
57	RN 1st Assistant	458	Licensed Practical Nurse
58	Registered Dietician	465	RN 1st Assistant
58	Registered Dietician	326	Registered Dietician
60	Smoking Cessation	865	SPD Registered Dietician
62	Education Agency	480	Smoking Cessation
64	Targeted Case Mngt	495	Education Agency
64	Targeted Case Mngt	505	Case Manager / care
64	Targeted Case Mngt	506	Child Welfare Targeted Case Management
64	Targeted Case Mngt	507	Target Case Management - In Home
64	Targeted Case Mngt	508	HIV Case Manager
64	Targeted Case Mngt	509	TCM 1st Time Mothers / Infants
64	Targeted Case Mngt	510	Target Case Management - Jobs - Teens
64	Targeted Case Mngt	511	Target Case Management - Jobs - Adults
64	Targeted Case Mngt	512	Target Case Management - A&D
64	Targeted Case Mngt	513	High Risk Pregnant Women
64	Targeted Case Mngt	514	Care Coordinator for Pregnant Women
64	Targeted Case Mngt	515	E.I Case Mnmt
64	Targeted Case Mngt	516	OJA Targeted Case
65	Translator	517	DDSD / ICFMR Waiver
65	Translator	525	AMH - Translator Service
65	Translator	526	DMAP - Translator Services
66	Urban Clinic	895	SPD - Translator Services
69	Social Worker	530	Urban Clinic
69	Social Worker	545	Social Worker
70	Foster Care	900	SPD Social Worker
70	Foster Care	700	Adult APD
70	Foster Care	701	Adult DD
71	Child Foster Care	702	Adult APD Relative
71	Child Foster Care	703	Child DCR
71	Child Foster Care	704	Child DCW
71	Child Foster Care	705	Child Welfare DCR
72	SPD Transportation	706	Child Welfare DCW
72	SPD Transportation	715	SPD Transportation Broker
72	SPD Transportation	716	SPD Service Transportation Waiver
72	SPD Transportation	717	SPD Service Transportation Contract
73	Home Care Worker	718	SPD Client Service Brokerage
73	Home Care Worker	737	Home Care Worker
74	Client Support Services	743	Personal Care Attendant DDMH
74	Client Support Services	725	Adult Day Services APD

Provider Type Codes			
Provider Type		Provider Specialty	
74	Client Support Services	726	In Home Personal Care Attendant DDMH
74	Client Support Services	727	In home Personal Care Attendant MFCU
74	Client Support Services	728	Home Delivered Meals
74	Client Support Services	729	Chore
74	Client Support Services	730	Companion
74	Client Support Services	731	Homemaker
74	Client Support Services	732	Emergency Response (Lifeline)
74	Client Support Services	733	In Home Care Agency
74	Client Support Services	734	In Home Attendant
74	Client Support Services	735	Supported Employment
74	Client Support Services	736	Misc items & supplies retail provider
74	Client Support Services	738	Employment & Inclusion Services
74	Client Support Services	739	Financial Assistance / Counseling (not children)
74	Client Support Services	740	Misc Waivered Services
74	Client Support Services	741	Specialized Supplies
75	Case Management	742	Specialized equipment
75	Case Management	750	SPD - Case Management
76	County Services	751	SPD DD - other
77	Adaptive Modification	755	SPD County Services
77	Adaptive Modification	760	Home Modification
78	Habilitation	761	Vehicle Modification
79	PACE	765	Habilitation
80	Intermediate Care Facility / Mental Retardation	770	PACE All Inclusive
81	Nsg Facility	775	ICF - MR
81	Nsg Facility	350	Nursing Facility / First 20 Days
81	Nsg Facility	780	Nursing Facility / 21 + days
81	Nsg Facility	781	Nsg Facility Pediatric
81	Nsg Facility	782	Nsg Facility - out of state
81	Nsg Facility	783	Nsg Facility Swing - Hospital
81	Nsg Facility	784	Nsg Facility Swing - LTCF
81	Nsg Facility	785	Nsg Facility Extended
82	SPD Nutritionist	786	Nsg Facility Other
83	Behavioral Consultant	790	SPD Nutritionist
84	Personal Assistant	710	Behavioral Consultant
84	Personal Assistant	800	Behavioral
84	Personal Assistant	801	Mental Retardation & Developmental Disabilities
86	SPD Nursing Services	802	Adult Development & Aging
86	SPD Nursing Services	810	Contract RNs
86	SPD Nursing Services	813	Contract NPs
86	SPD Nursing Services	811	Delegating Nsg (MFCU) RN
86	SPD Nursing Services	814	Delegating Nsg (MFCU) NP
86	SPD Nursing Services	812	Shift Nurse RN

Provider Type Codes			
Provider Type		Provider Specialty	
88	Nursing Agency	815	Shift Nurse LPN
89	DD Living Facilities	720	Private Duty Nsg Agency
89	DD Living Facilities	707	Adult Proctor
89	DD Living Facilities	820	Child Proctor
89	DD Living Facilities	825	Residential Care DD Adult
89	DD Living Facilities	826	Residential Care DD Child
89	DD Living Facilities	827	24 -Group Beds
89	DD Living Facilities	835	Supported Living DD
89	DD Living Facilities	836	SOCP
90	APD Living Residential	837	Respite Services
90	APD Living Residential	840	Residential Care APD
91	APD Living Settings	845	Assisted Living Facility APD
91	APD Living Settings	850	Specialized Living Services
91	APD Living Settings	855	Specialized Living - HUD
97	Enhanced Service	860	APD
97	Enhanced Service	870	Nsg Facility Enhanced - MH
97	Enhanced Service	874	Alzheimer Nsg Facility
97	Enhanced Service	871	Mental Health Residential Facility
97	Enhanced Service	872	Mental Health Outreach Service
97	Enhanced Service	873	Nsg Facility Specific Needs Contract
97	Enhanced Service	875	Alzheimer ALF
		876	Alzheimer Facility

Table C-1
Year 1 CCO Accountability Metrics
(transparency metrics also listed)

<p>Note: CCOs’ accountability in Year 1 is for reporting only - reporting encounter data or reporting on measures under the second heading below. Because accountability is for reporting only, measures are not categorized into “core” or “transformational.” The OHA Metrics & Scoring Committee (established by SB 1580) will advise the Authority on development of benchmarks, accountability structure, and incentive design for future years.</p> <p><u>Measures to be collected by OHA and CCOs</u></p> <p>1. Reduction of disparities - report all other metrics by race and ethnicity <i>Data collection responsibility:</i> OHA collection of race and ethnicity at enrollment; responsibility for reporting by race and ethnicity depends on specific measure <i>Measure also collected or required by:</i> n/a</p> <p><u>Measures to be reported by OHA or contractor, validated with CCOs</u></p> <p>1. Member/patient Experience of care (CAHPS tool or similar)^{^*} <i>Data collection responsibility:</i> OHA <i>Measure also collected or required by:</i> Medicaid (Adult Core and CHIPRA Core); Medicare Advantage and ACOs; OR PCPCH; others</p> <p>2. Health and Functional Status among CCO enrollees^{^*} <i>Data collection responsibility:</i> OHA, at enrollment and reauthorization or via member survey <i>Measure also collected or required by:</i> n/a</p> <p>3. Rate of tobacco use among CCO enrollees^{^*} <i>Data collection responsibility:</i> OHA, at enrollment and reauthorization or via member survey <i>Measure also collected or required by:</i> n/a</p> <p>4. Obesity rate among CCO enrollees^{^*} <i>Data collection responsibility:</i> OHA collection of height, weight via member survey <i>Measure also collected or required by:</i> n/a</p> <p>5. Outpatient and ED utilization^{^*} <i>Data collection responsibility:</i> OHA or contractor via encounter data <i>Measure also collected or required by:</i> Medicaid (CHIPRA Core)</p> <p>6. Potentially avoidable ED visits^{^*} <i>Data collection responsibility:</i> OHA or contractor via encounter data <i>Measure also collected or required by:</i> QCorp</p>	<p style="text-align: center;">Transparency Measures – Collected/reported by OHA for public reporting , evaluation, etc.</p> <p>CMS Medicaid Adult Core Measures including:</p> <ul style="list-style-type: none"> · Flu shots for adults 50-64 · Breast & cervical cancer screening · Chlamydia screening · Elective delivery & antenatal steroids, prenatal and post-partum care · Annual HIV visits · Controlling high BP, comprehensive diabetes care · Antidepressant and antipsychotic medication management or adherence · Annual monitoring and for patients on persistent medications · Transition of care record <p>CMS CHIPRA Core Measures including:</p> <ul style="list-style-type: none"> · Childhood & adolescent immunizations · Well child visits · Appropriate treatment for children with pharyngitis and otitis media · Annual HbA1C testing · Utilization of dental, ED care (including ED visits for asthma) · Pediatric CLABSI · Follow up for children prescribed ADHD medications <p>SAMSHA National Outcome Measures including:</p> <ul style="list-style-type: none"> · Improvement in housing (adults)
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<p>7. Ambulatory care sensitive hospital admissions (PQIs)^{^*} <i>Data collection responsibility: OHA or contractor via encounter data</i> <i>Measure also collected or required by: Medicaid (Adult Core); Medicare ACOs; Q-Corp</i></p> <p>8. Medication reconciliation post discharge^{^*} <i>Data collection responsibility: OHA or contractor via encounter data (use measure administrative specifications)</i> <i>Measure also collected or required by: Medicaid (CHIPRA Core)</i></p> <p>9. All-cause readmissions^{^*} <i>Data collection responsibility: OHA or contractor via encounter data</i> <i>Measure also collected or required by: Medicaid (Adult Core); Medicare ACOs; Q-Corp</i></p> <p>10. Alcohol misuse – screening, brief intervention, and referral for treatment[^] <i>Data collection responsibility: OHA or contractor via encounter data</i> <i>Measure also collected or required by: Medicaid (Adult Core); Meaningful Use, OR PCPCH</i></p> <p>11. Initiation & engagement in alcohol and drug treatment[^] <i>Data collection responsibility: OHA or contractor via encounter data</i> <i>Measure also collected or required by: Medicaid (Adult Core); Meaningful Use, OR PCPCH</i></p> <p>12. Mental health assessment for children in DHS custody <i>Data collection responsibility: OHA via encounter and administrative data</i> <i>Measure also collected or required by: Current MHO performance measure/ DHS wraparound initiative</i></p> <p>13. Follow-up after hospitalization for mental illness[^] <i>Data collection responsibility: OHA or contractor via encounter data</i> <i>Measure also collected or required by: Medicaid (Adult Core)</i></p> <p>14. Effective contraceptive use among women who do not desire pregnancy[*] <i>Data collection responsibility: OHA via member survey</i> <i>Measure also collected or required by: Medicaid (Adult Core)</i></p> <p>15. Low birth weight <i>Data collection responsibility: OHA or contractor via encounter or vital statistics data</i> <i>Measure also collected or required by: Medicaid (CHIPRA Core)</i></p> <p>16. Developmental Screening by 36 months <i>Data collection responsibility: OHA or contractor via encounter data, (use measure administrative specifications)</i> <i>Measure also collected or required by: Medicaid (CHIPRA Core)</i></p>	<ul style="list-style-type: none"> · Improvement in employment (adults) · Improvement in school attendance (youth) · Decrease in criminal justice involvement (youth) <p>Others TBD, for example:</p> <ul style="list-style-type: none"> · Time from enrollment to first encounter and type of first encounter (urgent or non-urgent, physical, mental, etc.) · Initiation and engagement of mental health treatment
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Measures to be collected by CCOs or EQRO

1. Planning for end of life care (documentation of wishes for members 65+)

Data collection responsibility: CCOs or via EQRO; could be sample- rather than population-based

Measure also collected or required by: n/a

2. Screening for clinical depression and follow-up[^]

Data collection responsibility: CCOs or via EQRO; could be sample- rather than population-based

Measure also collected or required by: Medicaid (Adult Core); Medicare ACOs

3. Timely transmission of transition record[^]

Data collection responsibility: CCOs or via EQRO; could be sample- rather than population-based

Measure also collected or required by: Medicaid (Adult Core, Health Homes Core); AMA-PCPI

4. Care plan for members with Medicaid-funded long-term care benefits

Data collection responsibility: CCOs or via EQRO; could be sample- rather than population-based

Measure also collected or required by: n/a – to promote coordination with long-term care services

* Report separately for members with severe and persistent mental illness

[^] Report separately for individuals with Medicaid-funded Long-Term Care (LTC) – These measures may be used to promote shared accountability between CCO and LTC systems.

Table E-1: Pro Forma Projections for the First Five Years

COORDINATED CARE ORGANIZATION: REQUEST FOR APPLICATION											
Name of Requestor:											
Pro Forma Projections for the First Five Years											
Utilization and Expenditure Projection											
	Year 1		Year 2		Year 3		Year 4		Year 5		
	Utilization	Expenditure									
Hospitalization											
1 In Patient Hospitalization											
2 Out Patient Hospitalization											
3 Emergency Room											
4 Non-Emergent Emergency Room											
Primary Care											
1 Primary Care Physician Related Services											
2 Patient Centered Primary Care Home											
3 Care Coordination											
Specialty Services											
1 Non Primary Care Physician Related Services											
Dual Populations											
1 Facility Based services											
2 Community based Services											
3 Care Coordination											
4 Transition Management											
5 Palliative Care											
6 Hospice											
** Units of measurement and definitions are still under consideration. Suggestions or comments are welcomed.**											

Table E-2: Monthly Developmental Budget

	Mo. 1	Mo. 2	Mo. 3	Mo. 4	Mo. 5	Mo. 6	Mo. 7	Mo. 8	Mo. 9	Mo. 10	Mo. 11	Mo. 12	YTD
CAPITAL SOURCES:													
Source 1:													
Source 2:													
Source 3:													
Other sources													
Total Capital													
DEVELOPMENTAL EXPENSES:													
Research & Planning													
Actuarial													
Consulting													
Legal													
Accounting													
Business Plan Formation													
Liability Insurance													
Setup of Systems													
Administrative Services													
Setup of Reserves													
Total Developmental													

	Mo. 1	Mo. 2	Mo. 3	Mo. 4	Mo. 5	Mo. 6	Mo. 7	Mo. 8	Mo. 9	Mo. 10	Mo. 11	Mo. 12	YTD
Expenses													

Table E-3: Monthly Operational Budget

Operational Expenses	Mo. 1	Mo. 2	Mo. 3	Mo. 4	Mo. 5	Mo. 6	Mo. 7	Mo. 8	Mo. 9	Mo. 10	Mo. 11	Mo. 12	YTD
Revenue													
Premiums													
Fee-For-Service													
Other													
Total Revenue													
Total Medical/Hospital/Health expenses													
Reinsurance													
Administrative Expenses													
Compensation													
Marketing													
Liability Insurance													
Legal and professional													
Claims processing													
Office expenses													
Utilities													
Other expenses													
Total													

**Table E-
Monthly
Plan**

Administrative Expenses													
Total Expenses													
Budget Surplus/Deficit													
	Mo. 1	Mo. 2	Mo. 3	Mo. 4	Mo. 5	Mo. 6	Mo. 7	Mo. 8	Mo. 9	Mo. 10	Mo. 11	Mo. 12	
Director													
Office Manager													
Health Plan Specialist													
Enrollment Services													
Claims Processors													
Member Services													
Accounting Services													
Secretarial and Receptionist													
Other													
Total staffing in FTEs													

**3:
Staffing**

Table F-1: Medicaid Program and Services for Inclusion in the CCO Global Budget

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Physical health care	OHP physical health coverage for clients enrolled in managed care and FFS. (includes emergency transport)	Currently paid through capitation; clients receiving coverage FFS would be moved into CCOs as well.	X			Capitation	
Mental Health	OHP mental health coverage for clients enrolled in managed care and FFS	Currently paid through capitation; clients receiving coverage FFS would be moved into CCOs as well.	X			Capitation	
Dual Eligible Specific	Payment of Medicare cost sharing (not including skilled nursing facilities) and Medicare Advantage premiums for dual eligibles	Basis of payment currently depends on whether or not a beneficiary is enrolled in a Medicare Advantage plan, Medicaid physical health managed care plan.	X			Capitation	
Addictions	OHP addiction health coverage for clients enrolled in managed care and FFS	Currently paid through capitation; clients receiving coverage FFS would be moved into CCOs as well.	X			Capitation	
Additional Enrollees	Breast and Cervical Cancer Medical (BCCM) (not inclusive of screening)	Clients currently receive care on a FFS basis, but would benefit from coordinated care. Benefits mirror those currently paid through capitation.	X			Capitation	
Additional Enrollees	Eligible clients with third party insurance	Approach under development	X			Capitation	

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Dual Eligible Specific	Cost-sharing for Medicare skilled nursing facility care (day 21-100)	Cost sharing for Medicare eligibles also eligible for a full Medicaid benefit and enrolled in a CCO will be included in blended capitation rates under CMS demonstration.	X			Capitation	
Mental Health	Children's Statewide Wraparound Projects	Services and supports for children with complex behavioral health needs and their families. Paid in the capitation rate for 3 MHOs currently.	X			Capitation	
Mental Health	Exceptional Needs Care Coordinators	Specialized case management service provided to clients identified as aged, blind or disabled who have complex medical needs. Currently paid through capitation	X			Capitation	
Mental Health	Non-forensic intensive treatment services for children	Currently paid through capitation for managed care enrolled clients and FFS for eligible clients not enrolled in managed care.	X			Capitation	
Physical health care	OHP Post Hospital Extended Care (for non-Medicare eligibles)	Currently in the capitation rate for those in managed care for the first 20 days of care.	X			Capitation	
Addictions	Substance Abusing Pregnant Women and Substance Abusing Parents with Children under Age 18 (Targeted Case Management)	Program currently operates in a limited number of counties.	Optional in counties where currently operating	X		TBD	Dependent on agreements with local authorities and standardization across CCOs.

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Addictions	Youth residential alcohol and drug treatment (OHP carve out)	HB 3650 states that OHA shall continue to renew contracts or ensure that counties renew contracts with providers of residential chemical dependency treatment until the provider enters into a contract with a coordinated care organization but no later than July 1, 2013.	Optional	Optional until July 1, 2013		FFS until July 1, 2013	
Mental Health	Adult residential alcohol and drug treatment (OHP carve out)	HB 3650 states that OHA shall continue to renew contracts or ensure that counties renew contracts with providers of residential chemical dependency treatment until the provider enters into a contract with a coordinated care organization but no later than July 1, 2013.	Optional	Optional until July 1, 2013		FFS until July 1, 2013	
Targeted Case Management	Asthma - Healthy Homes (Targeted Case Management)	Program is only one year old and has only operated in one county, with one additional county likely to begin operation soon.	Optional in counties where currently operating	X		TBD	Dependent on agreements with local authorities and standardization across CCOs.
Transportation	Non-Emergent Medical Transportation	Not currently in capitated rates, but inclusion necessary for coordination and access to care. Includes wheelchair van, taxi, stretcher car, bus passes and tickets, secured transportation.		As early as January 1, 2013	No later than July 1, 2013	TBD	Workgroup to recommend date of inclusion and basis of compensation.

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Mental Health	Adult Residential Mental Health Services	High-cost, low-frequency services linked to management of census at state hospitals. CCOs will need to manage utilization and develop alternative services such as access to housing with necessary supports for independent living.		X		TBD	
Targeted Case Management	HIV/AIDS Targeted Case Management	Overall services supported by Medicaid and CDC block grant funds.		X		TBD	Dependent on agreements with local authorities and standardization across CCOs.
Targeted Case Management	Nurse Home Visiting program: Babies First! And CaCoon	Considering inclusion in second year of CCO operation or later in order to determine how to best integrate public health nurses into transformation.		X		TBD	Dependent on agreements with local authorities and standardization across CCOs.
Targeted Case Management	Nurse Home Visiting program: Maternity Case Management (MCM)	Considering inclusion in second year of CCO operation or later in order to determine how to best integrate public health nurses into transformation.		X		TBD	Dependent on agreements with local authorities and standardization across CCOs.
Dental	OHP dental coverage	HB 3650 states that dental care organizations may choose to operate until 7/1/14 or opt to become part of a CCO sooner.	Optional	Optional	Optional Until July 1, 2014	Capitation	

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Additional Enrollees	Citizen Alien-Waived Emergency Medical (CAWEM) Prenatal	Program currently operates in a limited number of counties.	Optional	Optional	X	TBD	Dependent on agreements with local authorities and standardization across CCOs.
Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets				
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Physical health care	OHP physical health coverage for Clients enrolled in managed care and FFS (includes emergency transport)	Currently paid through capitation; Clients receiving coverage FFS would be moved into CCOs as well.	X				
Mental Health	OHP mental health coverage for Clients enrolled in managed care and FFS	Currently paid through capitation; Clients receiving coverage FFS would be moved into CCOs as well.	X				
Dual Eligible Specific	Payment of Medicare cost sharing (not including skilled nursing facilities) and Medicare Advantage premiums for dual eligibles	Basis of payment currently depends on whether or not a beneficiary is enrolled in a Medicare Advantage plan, Medicaid physical health managed care plan.	X				
Addictions	OHP addiction health coverage for Clients enrolled in managed care and FFS	Currently paid through capitation; Clients receiving coverage FFS would be moved into CCOs as well.	X				

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Additional Enrollees	Breast and Cervical Cancer Medical (BCCM) (not inclusive of screening)					X	
Additional Enrollees	Eligible Clients with third party insurance					X	
Dual Eligible Specific	Cost-sharing for Medicare skilled nursing facility care (day 21-100)					X	
Mental Health	Children's Statewide Wraparound Projects					X	
Mental Health	Exceptional Needs Care Coordinators					X	
Mental Health	Non-forensic intensive treatment services for children					x	

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Physical health care	OHP Post Hospital Extended Care (for non-Medicare eligibles)		Currently in the capitation rate for those in managed care for the first 20 days of care.			X	
Addictions	Substance Abusing Pregnant Women and Substance Abusing Parents with Children under Age 18 (Targeted Case Management)		Program currently operates in a limited number of counties.			Optional in counties where currently operating	X
Addictions	Youth residential alcohol and drug treatment (OHP carve out)		HB 3650 states that OHA shall continue to renew contracts or ensure that counties renew contracts with providers of residential chemical dependency treatment until the provider enters into a contract with a CCO but no later than July 1, 2013.			Optional	Optional until July 1, 2013
Mental Health	Adult residential alcohol and drug treatment (OHP carve out)		HB 3650 states that OHA shall continue to renew contracts or ensure that counties renew contracts with providers of residential chemical dependency treatment until the provider enters into a contract with a CCO but no later than July 1, 2013.			Optional	Optional until July 1, 2013

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Targeted Case Management	Asthma - Healthy Homes (Targeted Case Management)	Program is only one year old and has only operated in one county, with one additional county likely to begin operation soon.				Optional in counties where currently operating	X
Transportation	Non-Emergent Medical Transportation	Not currently in capitated rates, but inclusion necessary for coordination and access to care. Includes wheelchair van, taxi, stretcher car, bus passes and tickets, secured transportation.					X
Mental Health	Adult Residential Mental Health Services	High-cost, low-frequency services linked to management of census at state hospitals. CCOs will need to manage utilization and develop alternative services such as access to housing with necessary supports for independent living.					X
Targeted Case Management	HIV/AIDS Targeted Case Management	Overall services supported by Medicaid and CDC block grant funds.					X
Targeted Case Management	Nurse Home Visiting program: Babies First! And CaCoon	Considering inclusion in second year of CCO operation or later in order to determine how to best integrate public health nurses into transformation.					X

Program Area	Program/Service/Function	Notes	Timeline for Inclusion in Global Budgets			Basis of Compensation	Notes
			July 1, 2012	Jan. 1, 2013	Jan. 1, 2014		
Targeted Case Management	Nurse Home Visiting program: Maternity Case Management (MCM)	Considering inclusion in second year of CCO operation or later in order to determine how to best integrate public health nurses into transformation.					X
Dental	OHP dental coverage	HB 3650 states that DCOs may choose to operate until 7/1/14 or opt to become part of a CCO sooner.				Optional	Optional Optional Until July 1, 2014
Additional Enrollees	Citizen/Alien-Waived Emergency Medical (CAWEM) Prenatal	Program currently operates in a limited number of counties.				Optional	Optional X

**Table F-2: Estimated Costs and Capitation Rates spreadsheet
(Separate Document)**