

**ATTACHMENT 5 – CCO LETTER OF INTENT TO APPLY  
RFA #3402**

**Tri-County Medicaid Collaborative**

The Tri-County Medicaid Collaborative is a group of private and public organizations addressing a single, complicated question: Can we *together* improve the quality of care and the care experience of Oregon Health Plan (OHP) members, and do it for less money? For the last several months Tri-County Medicaid Collaborative’s participating organizations have been exploring how to create a unified, regional system of care for the 216,000 Oregonians who receive services through the Oregon Health Plan in Clackamas, Multnomah, and Washington counties. The Tri-County Medicaid Collaborative’s approach to partnering with communities to improve and coordinate services has emerged from hundreds of hours of work with local community members, behavioral health providers, primary care providers, social service agencies, community-based organizations, consumer groups, business groups, dental providers, health advocates, health insurers and the Oregon Health Authority. The Tri-County Medicaid Collaborative’s CCO application is just the beginning of building a future system that is responsive and accountable to the community we all share. We are committed to engendering a healthy, thriving, engaged population; to eliminating health disparities; and to bending the cost curve so that we have the resources to cultivate healthy communities for generations to come.

1. Participants of the Tri-County Medicaid Collaborative are working to determine a legal name for the entity that will ultimately submit an application for CCO certification. The Oregon Health Authority will be notified when that name is determined and this LOI will be amended to reflect the legal name. Until then, the Applicant will continue to operate under the name Tri-County Medicaid Collaborative. The Tri-County Medicaid Collaborative is headquartered at 315 SW 5<sup>th</sup> Ave, Suite 900, Portland, OR 97204.

Key Contact:           Janet Meyer  
                              Tri-County Medicaid Collaborative  
                              503-449-3698  
                              [janet.meyer@tuality.org](mailto:janet.meyer@tuality.org)

2. The desired service area for the Tri-County Medicaid Collaborative is all of Clackamas, Multnomah and Washington Counties, Oregon.
3. The key Affiliates associated with the Applicant are Adventist Health, CareOregon, Clackamas County, FamilyCare, Kaiser Foundation Health Plan of the Northwest, Legacy Health, Multnomah County, the Metro Area Community Health Centers, Oregon Health & Science University, the Oregon Medical Association, and the Oregon Nurses Association, Providence Health and Services, Tuality Healthcare and Washington County.
4. Tri-County Medicaid Collaborative desires to have no limit on member capacity.
5. CareOregon, FamilyCare, Kaiser Foundation Health Plan of the Northwest, Providence and Tuality each have a contract with the Oregon Health Authority to operate as a Medicaid managed care organization - either as a fully capitated health plan (FCHP), or as a physician care organization (PCO). Clackamas County, FamilyCare, Multnomah County and Washington County each have a contract to operate as a Medicaid managed care organization, as a mental health organization (MHO).

CareOregon, Kaiser Foundation Health Plan of the Northwest, Providence and Tuality expect that current FCHP/PCO contracts be terminated immediately before the effective date of Tri-County Medicaid Collaborative's CCO Contract, but only as the current FCHP/PCO contract applies to the Clackamas, Multnomah, and Washington County service areas, exclusive to Medicaid as intended by the Tri-County Medicaid Collaborative CCO. Contracts for service areas outside of the Tri-County service area, or for services other than Medicaid, will remain in force. Similarly, Clackamas County, Multnomah County and Washington County expect that current MHO contracts be terminated immediately before the effective date of Tri-County Medicaid Collaborative's CCO Contract. FamilyCare does not anticipate terminating its FCHP or its MHO contract immediately before the effective date of Tri-County Medicaid Collaborative's CCO Contract.

6. Providence, Kaiser Foundation Health Plan of the Northwest, and FamilyCare are licensed as insurers with the Oregon Insurance Division.
7. CareOregon, FamilyCare, Kaiser Foundation Health Plan of the Northwest, and Providence each have a contract as a Medicare Advantage Plan with the Center for Medicare and Medicaid Services (CMS).
8. The Tri-County Medicaid Collaborative intends to submit its Technical Application on April 30, 2012 and its Financial Application on May 14, 2012.
9. The Tri-County Medicaid Collaborative intends to submit a Medicare Notice of Intent to Apply to CMS (see page 3 of this LOI).

The Applicant acknowledges that this Letter of Intent is non-binding, except that OHA will consider this Letter of Intent will remain in effect and OHA may rely on it until the Applicant changes or withdraws it in accordance with the RFA. The Applicant will submit its Technical and Financial Applications on the dates set forth in this Letter of Intent to Apply, unless Applicant submits to OHA changes to this Letter of Intent to Apply. The Applicant understands this Letter of Intent to Apply will be made public.

Sincerely,

Janet Meyer  
Interim CEO  
Tri-County Medicaid Collaborative

From: HPMS Web [mailto:hpms@cms.hhs.gov]

Sent: Monday, April 02, 2012 9:24 AM

To: Patrick Curran; Patrick Curran

Cc: MA Applications; Part D Account Manager; HPMS Helpdesk

**Subject: H8122 - TRI-COUNTY MEDICAID COLLABORATIVE - Receipt of a 2013 Capitated Financial Alignment Notice of Intent to Apply**

To:

Patrick Curran  
TRI-COUNTY MEDICAID COLLABORATIVE  
315 SW Fifth Avenue  
Portland, OR 97204

From:

Centers for Medicare & Medicaid Services  
Center for Medicare/Division of Medicare Advantage Operations and Division of Benefit  
Purchasing and Monitoring  
Medicare-Medicaid Coordination Office

Date: 4/2/2012

Subject: Receipt of a 2013 Capitated Financial Alignment Notice of Intent to Apply

Message:

**This email acknowledges CMS' receipt of the following electronic document:**

**-- Notice of Intent to Apply for the Capitated Financial Alignment Demonstration for Contract Year 2013.**

You have been assigned a pending contract number H8122, which will be used to submit your plan selection information online in HPMS (the Health Plan Management System) and to identify your plan selection information documents in HPMS. Please be sure to include the pending contract number on all supporting documents you submit as part of your plan selection information.

Instructions for Obtaining CMS User ID and Password

**IMPORTANT:** You will need a CMS User ID and password to complete the 2013 Capitated Financial Alignment Demonstration plan selection process.

If you are an existing Medicare contractor/HPMS user and would like to connect a pending contract number to current CMS User IDs, include the following information in an email to

[hpms\\_access@cms.hhs.gov](mailto:hpms_access@cms.hhs.gov):

1. User Name(s)
2. CMS User ID(s)
3. Current Contract Number(s)
4. Pending Contract Number(s)

Otherwise, complete the CMS User ID application by clicking on the following link: <https://www.cms.gov/InformationSecurity/Downloads/EUAAccessform.pdf>. Be sure to indicate, where asked, all contract numbers that must be affiliated with the CMS User ID.

Completed CMS User ID forms should be returned to CMS within two days of receipt of this email and no later than April 9, 2012 to ensure timely processing.

Return completed CMS User ID forms to:

CMS  
7500 Security Blvd  
Mailstop C4-14-21  
Baltimore, MD 21244  
Attn: Lori Robinson

CMS will provide you with additional technical instructions on accessing HPMS, including its website address, once your User ID has been processed.

#### Questions

Please contact [ma\\_applications@cms.hhs.gov](mailto:ma_applications@cms.hhs.gov) with any questions related to non-Part D plan selection issues.

Please contact Linda Anders (410-786-0459 or [Linda.Anders@cms.hhs.gov](mailto:Linda.Anders@cms.hhs.gov)) with any questions related to the content of the Part D applications.

Please contact Greg Buglio (410-786-6562 or [Gregory.Buglio@cms.hhs.gov](mailto:Gregory.Buglio@cms.hhs.gov)) with any questions related to the HPMS application process.

Please send an email to [hpms\\_access@cms.hhs.gov](mailto:hpms_access@cms.hhs.gov) for questions related to HPMS user access.